

Name of the corporate debtor: Corporate Power Limited; Date of commencement of liquidation: 08 October 2021; Claim Status as on March 14, 2023
List of Secured Financial Creditors

Sl No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of security interest	Amount covered by guarantee						% share in total amount of claims admitted
1	ARCL	10.11.2021	93,674,311,855	88,377,149,296	Secured	88,377,149,296	Yes	Refer details of security interest	500,000,000	62.58%	-	-	5,297,162,558	-	on fixed rate and penal interest charged which is different from the CLA and is not admissible. Corporate guarantee by Corporate Ispat Alloys Limited for the subordinate loan facility. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
2	REC	10.11.2021	28,606,498,636	28,483,068,673	Secured	28,483,068,673	Yes	Refer details of security interest	950,000,000	20.17%	-	-	123,429,963	-	Interest on average basis, post ctp expenses claimed towards payment made to ctp expenses and is not admissible. Corporate guarantee by Corporate Ispat Alloys Limited for the subordinate loan facility. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
3	Indian Bank and e-Alahabad Bank	08.11.2021	7,827,498,184	7,827,498,184	Secured	7,827,498,184	Yes	Refer details of security interest	-	5.54%	-	-	0	-	The claimed amount has been admitted based on the supporting documents provided. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
4	Union Bank of India and e-Andhra Bank	10.11.2021	7,080,720,801	7,053,582,397	Secured	7,053,582,397	No	Refer details of security interest	-	4.99%	-	-	27,138,403	-	The claimed amount has been admitted based on the supporting documents provided. Amount rejected for e-Andhra Bank pertains to amount claimed after LCD and for Union Bank of India due to amount claimed after LCD and interest charged prior to NPA date and is not admissible. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
5	PNB	10.11.2021	6,713,208,390	6,585,915,988	Secured	6,585,915,988	Yes	Refer details of security interest	-	4.66%	-	-	127,292,402	-	Interest on average basis, post ctp expenses claimed towards payment made to ctp expenses and is not admissible. Corporate guarantee by Corporate Ispat Alloys Limited for the subordinate loan facility. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
6	LC	08.11.2021	2,806,311,609	2,993,078,407	Secured	2,993,078,407	Yes	Refer details of security interest	-	2.06%	-	-	3,233,202	-	Interest on average basis, post ctp expenses claimed towards payment made to ctp expenses and is not admissible. Corporate guarantee by Corporate Ispat Alloys Limited for the subordinate loan facility. Please note amount verified is subject to corroboration from books of accounts of Corporate Debtor ("Corporate Power Limited") when made available to the Liquidator. Refer Attachment (Security Interest) for details of security interest.
	TOTAL		146,808,549,475	141,230,292,946		141,230,292,946				100.00%	-	-	5,578,256,528.31	-	