

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Corporate Power Limited
2.	Date of incorporation of corporate debtor	May 11, 2006
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies – Kolkata
4.	Corporate identity number/limited liability identification number of corporate debtor	U27106WB2006PLC150110
5.	Address of the registered office and principal office (if any) of corporate debtor	<p><b>Registered Office:</b> FE-83, Sector-III Salt Lake City, Ground Floor Kolkata, West Bengal 700106</p> <p><b>Plant Location:</b> At Bana, Chandwa Block, District Lathehar, Jharkhand, 829203</p>
6.	Insolvency commencement date of the corporate debtor	February 19, 2020
7.	Date of invitation of expression of interest	June 27, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<p>Conditions for applicants to approach RP with Expression of Interest are mentioned below:</p> <p>For Body Corporates/Individuals:</p> <ul style="list-style-type: none"> <li>• Minimum Net Worth of INR 100 Crores at individual level in case of individuals and at the Body Corporate's level in case of Body Corporates in the immediately preceding completed financial year.</li> </ul> <p>For Financial Institutions/PE Funds/Asset Reconstruction Companies/NBFCs/Other Financial Investors/AIF:</p> <ul style="list-style-type: none"> <li>• Assets Under Management (AUM) of at least INR 500 Crores in the immediately preceding completed financial year;</li> </ul> <p>OR</p> <ul style="list-style-type: none"> <li>• Committed funds available for investment/deployment in Indian companies or Indian assets of at least INR 250 crores as on June 30, 2020 or the last audited balance sheet whichever is later</li> </ul> <p>For Consortium Bidders:</p> <ul style="list-style-type: none"> <li>• Lead member must hold at least 26% equity in the consortium and other members must hold not less than 10%</li> <li>• In case the consortium is of body corporates and/or individuals, minimum weighted average net worth of INR 100 Crores at the consortium level. The consortium's minimum weighted average net worth will be calculated for the relevant member's at individual level in case of individuals and at the Body Corporate's level in case of Body Corporates in the immediately preceding completed financial year.</li> <li>• In case the consortium is of FIs/PE/NBFCs/ARC/AIF any other financial investor, the minimum weighted average AUM</li> </ul>

**RELEVANT PARTICULARS**

		<p>of at least INR 500 Crores in the immediately preceding completed financial year; or weighted average committed funds available for investment/deployment in Indian companies or Indian assets of at least INR 250 crores as on June 30, 2020 or the latest audited balance sheet whichever is later, at the consortium level.</p> <ul style="list-style-type: none"> <li>• In case the consortium is a combination of body corporates/individuals and FIs/PE/NBFCs, either;             <ul style="list-style-type: none"> <li>a) The lead member of the consortium satisfies the eligibility criteria as mentioned above for body corporates/individuals or FIs/PE/NBFCs as applicable;</li> <li>or</li> <li>b) Each of the individual members satisfies the eligibility criteria mentioned for body corporates/individuals or FI/PE/NBFCs as applicable.</li> </ul> </li> </ul> <p>Weighted Average: [(% holding of member 1 x AUM/Net worth/Committed funds of member 1) + (% holding of member 2 x AUM/Net worth/Committed funds of member 2) + ..... member n]</p>
9.	Norms of ineligibility applicable under section 29A are available at:	The resolution applicant shall be in compliance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations including but not limited to eligibility under section 29A that are in force or which may come into force subsequently for submission of resolution plan and all matters under/pursuant to/related to and/or in furtherance of this invitation.
10.	Last date for receipt of expression of interest	July 12, 2020
11.	Date of issue of provisional list of prospective resolution applicants	July 22, 2020
12.	Last date for submission of objections to provisional list	July 27, 2020
13.	Date of issue of final list of prospective resolution applicants	August 6, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	July 27, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective resolution applicants are requested to send an email to <a href="mailto:incclip@deloitte.com">incclip@deloitte.com</a> requesting for Information Memorandum (IM). IM will be provided after a prospective resolution applicant has executed the Confidentiality Undertaking provided by the Resolution Professional.
16.	Last date for submission of resolution plans	To be provided as part of the Request for Resolution Plans which shall in any case be at least 30 days from date of issue of the Request for Resolution Plans i.e. August 26, 2020
17.	Manner of submitting resolution plans to resolution professional	1. Sealed envelope through speed post/registered post or by hand delivery addressed to Pankaj Dhanuka, Resolution Professional for Corporate Power Limited,

<b>RELEVANT PARTICULARS</b>		
		Deloitte Touche Tohmatsu India LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091  2. A soft copy is required to be mailed to <a href="mailto:incplip@deloitte.com">incplip@deloitte.com</a> .
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	September 20, 2020  This is subject to the completion of the resolution plan process in accordance with the request for resolution plans and any extension sought for the corporate insolvency resolution process in accordance with the Insolvency and Bankruptcy Code, 2016.
19.	Name and registration number of the resolution professional	<b>Name:</b> Pankaj Dhanuka <b>Registration No.:</b> IBBI/IPA-001/IP/P-01205/2018-2019/11911
20.	Name, Address and e-email of the resolution professional, as registered with the Board	<b>Name:</b> Pankaj Dhanuka  <b>Registered Address with IBBI:</b> FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal 700106  <b>Email:</b> <a href="mailto:pankajdhanuka@gmail.com">pankajdhanuka@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Communication Address:</b> Deloitte Touche Tohmatsu India LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091  <b>Email id:</b> <a href="mailto:incplip@deloitte.com">incplip@deloitte.com</a>
22.	Further Details are available at or with	<a href="http://corporatepower.in/">http://corporatepower.in/</a>
23.	Date of publication of Form G	June 27, 2020

**Sd/-**

**Pankaj Dhanuka**

Insolvency Professional – Regn. No.: IBBI/IPA-001/IP/P-01205/2018-2019/11911  
Resolution Professional for Corporate Power Limited  
Email id – [pankajdhanuka@gmail.com](mailto:pankajdhanuka@gmail.com); Mobile no – 9830018128

**Communication Address:** Deloitte Touche Tohmatsu India LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091

**Communication Email:** [incplip@deloitte.com](mailto:incplip@deloitte.com)

For Corporate Power Limited

Date: June 27, 2020